



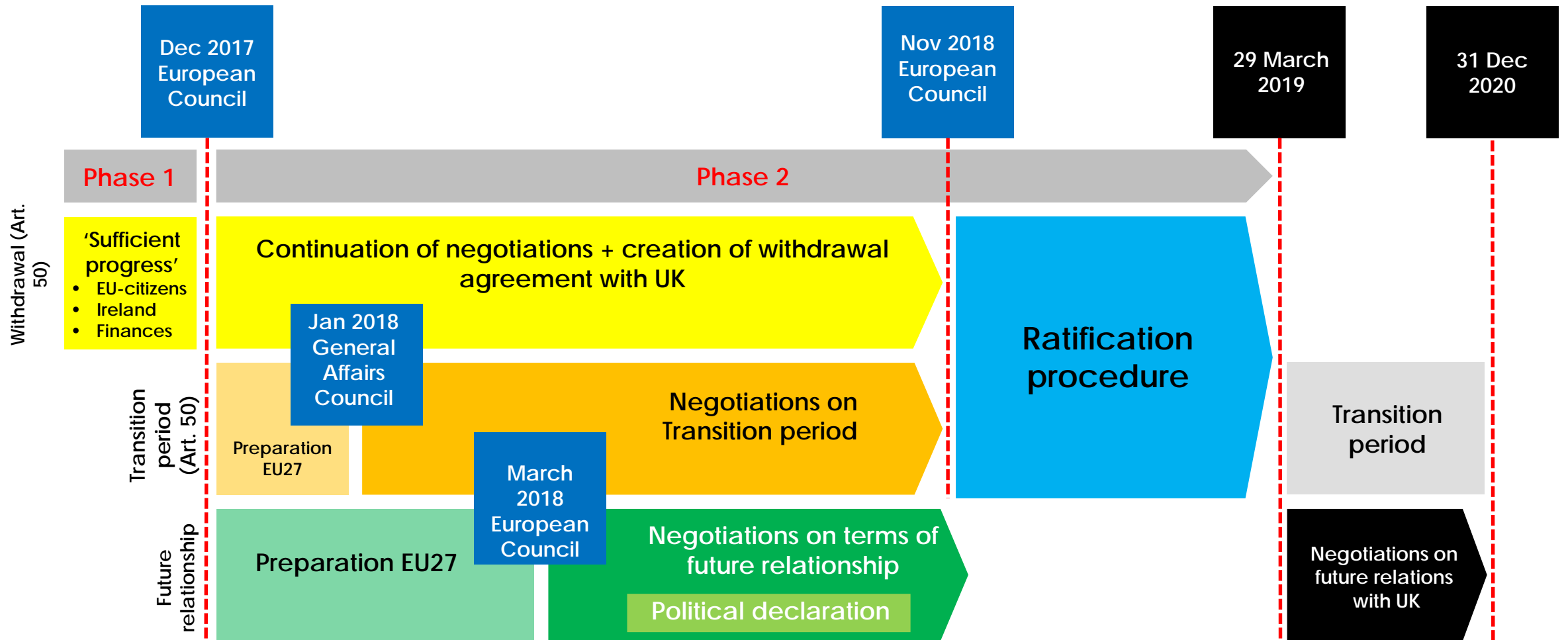
Ministerie van Buitenlandse Zaken

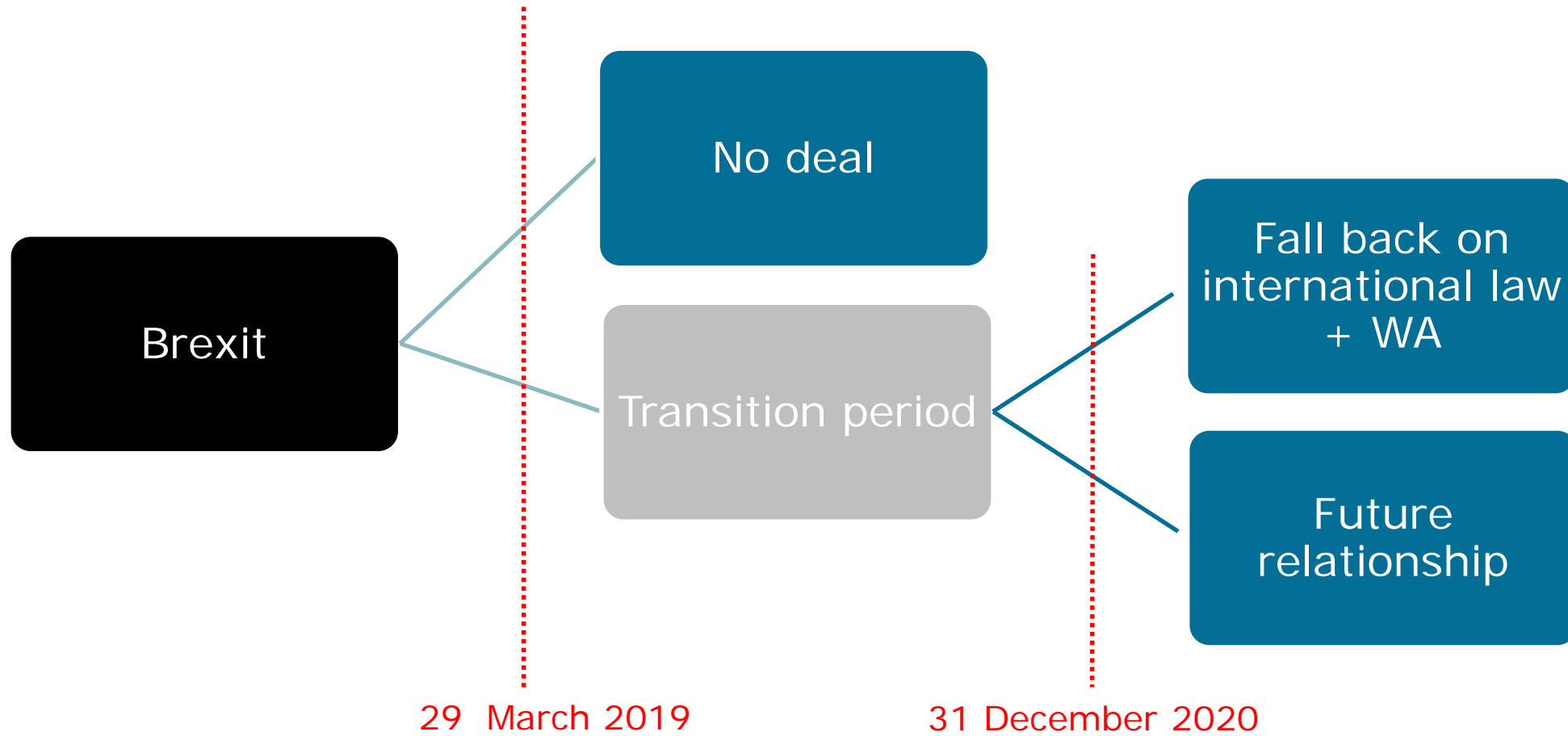
Preparations NL government in the face of Brexit

Rogier van Tooren
Brexit Taskforce

4th December 2018, Bratislava

Timeline





No deal





Also with a deal EU-UK trade will face additional barriers

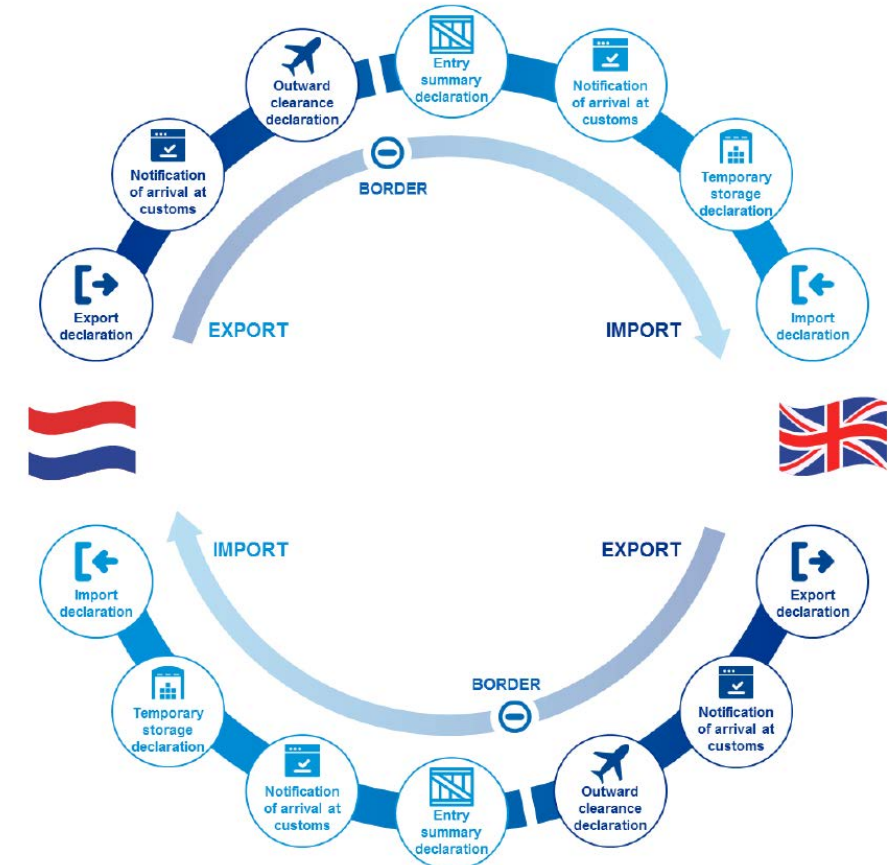
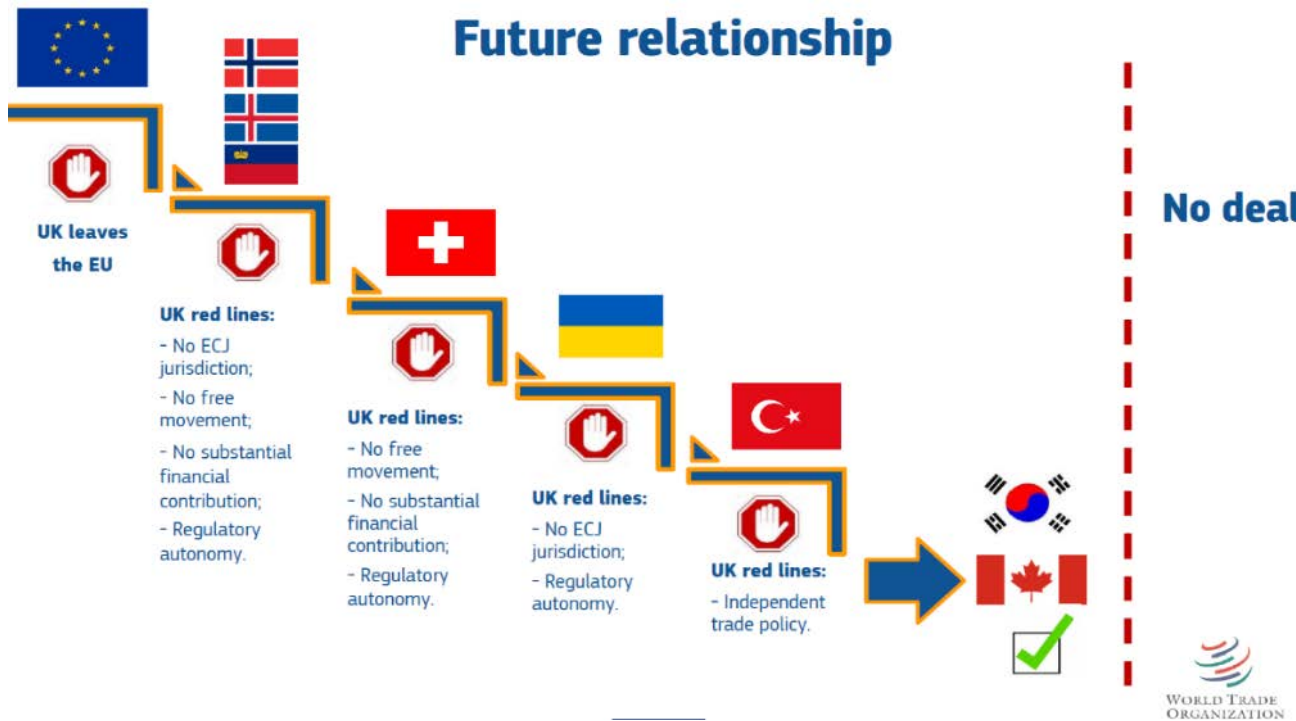


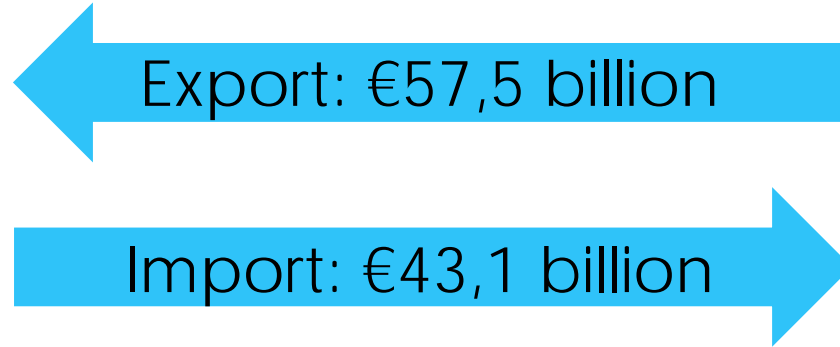
FIGURE 1: General customs formalities for trade with third countries under the WTO regime

Economic relation NL - UK



NOW

Trade partner:



Trade partner:



Added value
export: €22,7 bn



218.000 jobs

Costs: 4,1-8,7% GDP
(2030)



LATER



Costs: 1,2-2% GDP
(2030)

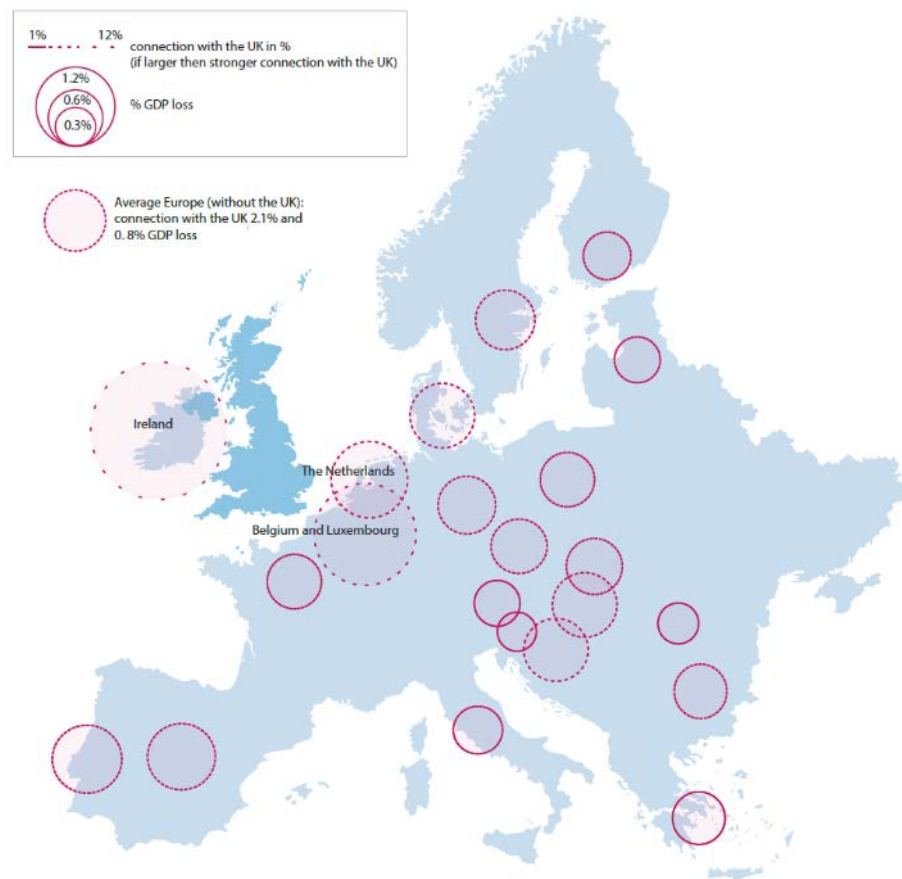


-40.000 jobs

Consequences of Brexit

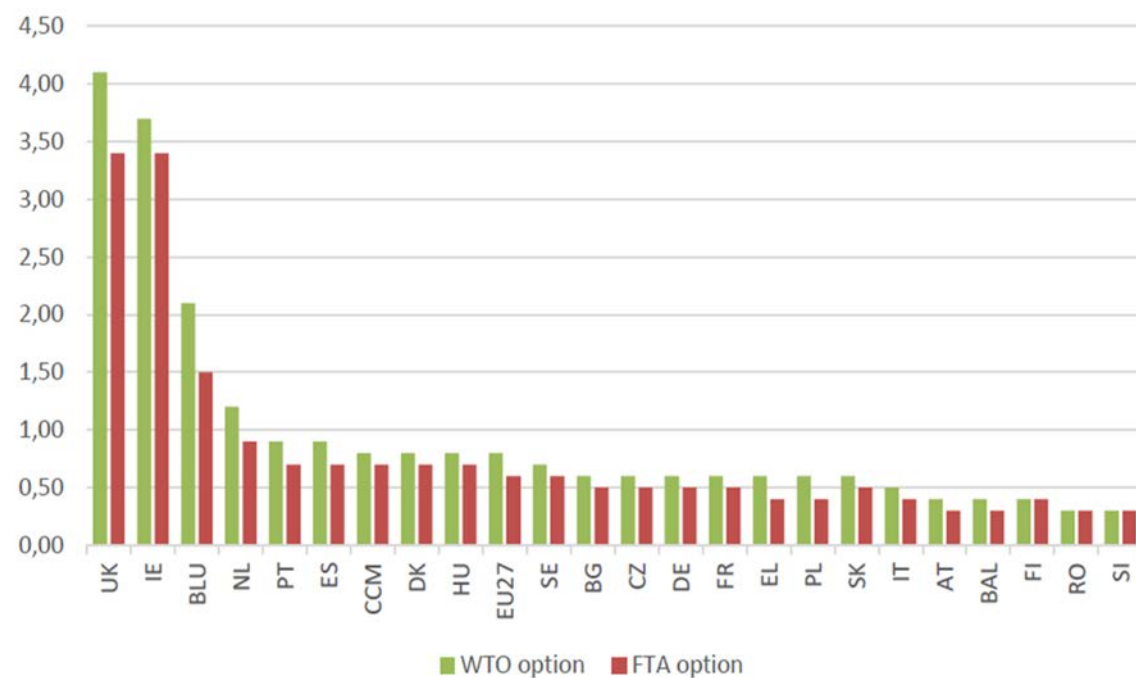


Figure 3. The WTO scenario: GDP loss versus connection with the UK in Europe in 2030



*Connection with the UK = (import from and export to the UK) / (2*GDP)

Losses in GDP (2030) by Member States and type of Brexit scenario (%)



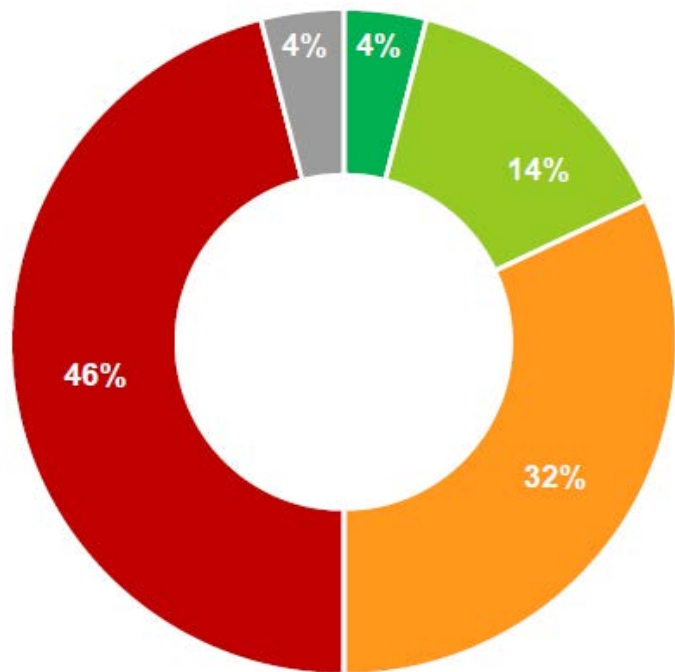
Consequences of Brexit



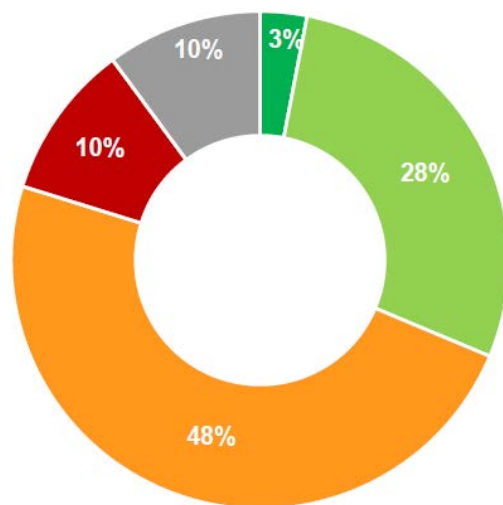
NL is the mainport of the EU

- Amsterdam Airport 3rd airport of the EU. 10 million out of total 63 million passengers fly between NL and UK. 165 daily flights.
- Port of Rotterdam: 52 ferry crossings NL – UK a week. Goods from R'dam within 48 hours in Romania (Rhine-Danube link; train service; lorry). Hick-up in Rotterdam will have spill-over effects in whole EU.
- Also Slovak lorry driver could end up in traffic jam in NL. Or could cause one if he is not prepared.
- Companies could start customs procedures in every EU country!

Preparing for Brexit



- 4% of NL companies is preparing for Brexit 'to a very large extent'. 14% reasonably. Used to be 10% in September 2017.
- 46% is not preparing at all. Used to be 50% in September 2017.



- 48% of NL companies think that chances are quite small that EU and UK will conclude withdrawal agreement.



- Work towards the best, prepare for the worst. Intention is to successfully conclude negotiations and ratify withdrawal agreement.
- Minimise all negative consequences that can be foreseen of both a deal as well as a no-deal scenario.
- Disturbances are unavoidable.
- Dutch government is preparing actively, but stakeholders have own responsibilities. Government is a partner of business. Do it together.



Preparedness and Contingency – deal & no deal



- Government
- Business
- Citizens

BREXIT CAN IMPACT EVERYBODY!



Home > Topics > Brexit

Information on Brexit for businesses
Information on Brexit for British citizens in The Netherlands

Where do we stand?
What impact will Brexit have?
Question and answer

Documents

Spotlight

European Union

Information about the European Union.

Brexit negotiations

For more about the Brexit negotiations, go to the website of the European Union's Brexit negotiating team, which is headed by Michel Barnier.

Residence rights

Q&As prepared by the European Commission about the residence rights, after Brexit, of British citizens in the EU.



Fully prepare all governmental agencies and departments

- a) Coordination Unit Contingency and Preparedness as part of MFA
- b) Hiring of staff
- c) Scenario exercises
- d) Internal preparations



- Brexit desk (www.brexitloket.nl): website + 24/7 hotline (6.000 visitors a month)
- Brexit Impact Scan: online tool (30.000 times used)



Rijksoverheid



Rijksoverheid

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Brexitloket

Zoeken



Bereid u goed voor op Brexit

- > [Bel of e-mail ons](#)
- > [Brexit-evenementen voor ondernemers](#)
- > [Hulp van een adviseur nodig? Vraag een Brexit-voucher aan](#)
- > [Agrarische sector - waar moet u rekening mee houden?](#)
- > [Preparedness notices van de Europese Commissie](#)

Brexit Impact Scan

Minder dan 150 dagen tot Brexit! Wilt u controleren of Brexit u gaat raken? Doe de Impact Scan. U krijgt tips op maat, zodat u zich goed kunt voorbereiden op Brexit.

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Brexit Impact Scan

> Welkom

> Thema: Export (verkoop)

> Thema: Import (inkoop)

> Thema: Diensten

> Thema: Transport

> Thema: Toelevering

> Thema: Digitale data en diensten (privacy wetgeving)

> Thema: Intellectueel Eigendom

> Thema: Vestiging

> Thema: Concurrentie en Markt

Export (verkoop)

Levert u als ondernemer fysieke goederen (onder goederen verstaan wij eindproducten maar ook halffabricaten, grondstoffen, ingrediënten, onderdelen, etc.) aan klanten in het Verenigd Koninkrijk? Na Brexit verandert het één en ander voor u. Let op: ook wanneer u goederen levert via een tussenpersoon heeft Brexit invloed op het leveringsproces.

Exporteert u goederen of wilt u goederen gaan exporteren naar het Verenigd Koninkrijk?

ja nee

Heeft u al ervaring met export buiten de EU?

ja nee

Exporteert u zelf of maakt u gebruik van een (buitenlandse) tussenpersoon (indirecte export via bv



- Roadshow
- Brexit Buddies
- Brexit voucher

- Alternative Market Strategy
- Outreach to other Member States





- Continuation of improving existing tools
- Full fledged media campaign (Q1 2019)
- Keep it short and simple: 10 tasks an entrepreneur could do tomorrow; Customs to do list

- 2020...



- Policy letter [NL actions contingency and preparedness.](#)
- Policy letter [Informing and supporting Dutch business.](#)
- KPMG [Impact of Non-tariff Barriers as a Result of Brexit.](#)
- CPB Netherlands Bureau for Economic Policy Analysis
[Brexit Costs for the Netherlands Arise from Reduced Trade.](#)



Ministerie van Buitenlandse Zaken

Questions?

Want to know more?

Rogier van Tooren

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Government.nl/topic/brexit